



Secure Future Pooled Employer Plan

Driven by the Utah Trucking Association

Sponsoring a retirement plan often takes specialized knowledge and adds time-consuming administrative and fiduciary obligations to an employer’s already busy workload. Employers can meet this challenge by joining a pooled employer plan (PEP).

PEP benefits

The majority of administrative and investment responsibilities are delegated to retirement professionals, so employers have more time to focus on their business needs.

Fiduciary/plan task	Single Employer Plan	Pooled Employer Plan
Act as plan sponsor/named fiduciary	●	●
Sign contract/plan documents	●	●
Sign 5500	●	●
Deliver required notices	●	●
Review and approve termination, hardship and in-service distributions	●	●

- Plan provider responsibility
- Employer responsibility



Learn more

Call Corby Dall at **801.559.7774** or email **cdall@onedigital.com** to learn how we can support your success with a seamlessly integrated retirement plan program.

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