

INTRODUCING THE

Utah Trucking Association 401(k) Plan

Now available to all UTA member companies!

By joining the Utah Trucking Association 401(k) plan, you can provide an outstanding plan, save money, and spend less time administering it.

Utah Trucking Association 401(k) Plan

Member Benefits

- No annual audit
- Cost savings on the investments
- No individual Form 5500 reporting
- Minimal plan maintenance
- Flexible plan features, including safe harbor, Roth, and profit sharing
- Customizable 401(k) plan design options involving eligibility, matches, vesting schedules, and more

How?

The Utah Trucking Association 401(k) Plan, from a government reporting standpoint, is treated like one large plan. The end result for you is a 401(k) plan with competitive investments, outstanding service, and someone else doing a majority of the plan maintenance leg work.

Strength in Numbers

With over 500 members in our association, we bring a large, powerful group to one unified plan. When you utilize the Utah Trucking Association 401(k) Plan, you have all the advantages and flexibility of a stand-alone plan sponsor, but avoid the expenses and administrative headache associated with sponsoring a stand-alone plan.

Let us handle the paperwork for you

By participating in the Utah Trucking Association 401(k) Plan, virtually all administrative tasks can be offloaded from you to Transamerica, the UTA, and 401(k) Advisors Intermountain.

Tasks that can be shifted may include:

- Administrative responsibilities
- Employee eligibility tracking
- Distribution
- Processing
- Plan compliance
- Non-discrimination testing
- Annual reporting
- Participant enrollment/education

The result is more time for you to focus on running your business.

EVALUATION PROCESS

As Easy As...

- 1** Contact Corby Dall at 401(k) Advisors Intermountain 801-559-7774 or corby@401kaim.com
- 2** Provide the requested information for your evaluation
- 3** A no cost plan design evaluation meeting will be scheduled



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